

User Guide - Sterling's Client Login Experience for Single Account

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Sterling provides a seamless, secure login experience...

Introduction

At Sterling, our goal is to provide you with a seamless, secure and compliant experience. We now offer a more streamlined process for client authentication prior to giving access to a candidate's confidential information across our cloud-based services.

The new client login feature enhances the user experience and benefits you by providing:

- A simplified experience
- Reduced time spent entering passwords
- Unified access for clients with multiple Sterling user accounts

This user guide will walk you through the new client login experience.

New client login

Today, when you log into a Sterling service, you enter a username and password for access. Once the enhanced login feature is live you will be redirected to a new page to access your Sterling account.

Before you begin

If you log in to multiple accounts within the same or a different Sterling service it is essential that all accounts get setup under one set of credentials. Be sure to use the credentials for what you consider your “primary account” in the steps below. If you only have a single Sterling account, just use those credentials.

The new client login experience

Step One

Introducing the enhanced Sterling login page.

Enter your username, and click **Next**.



The screenshot shows the Sterling login page. At the top is the Sterling logo. Below it is a text input field labeled "Username". To the right of the input field is a blue button labeled "Next". At the bottom left, there is a "Language Dropdown" menu with a downward arrow. At the bottom right, there is a "Contact Us" link.

Exhibit A: Enter username on client login experience page

Step Two


Enter your password and click **Sign In**

Please note that the you have the option to checkmark the **Remember me** box so that the next time you log in, it prefills your username going forward.

If you forgot your password, click on the **Forgot Password** link to reset your password.

You will receive an email with “Your Verification Code” as the subject line. Enter the verification code from the email and your new password. The password must include the following:

- 8-20 characters
- At least 1 upper case letter
- At least 1 lower case letter



The screenshot shows the Sterling login page. At the top is the Sterling logo. Below it is a text input field labeled "Username" with the value "john.doe@sterling.com". Below that is a text input field labeled "Password". To the left of the password field is a checked checkbox labeled "Remember me". To the right of the password field is a link labeled "Forgot Password?". At the bottom right, there are two buttons: a "Back" button and a "Sign In" button. At the bottom left, there is a "Language Dropdown" menu with a downward arrow. At the bottom right, there is a "Contact Us" link.

Exhibit B: Enter password on client login experience

- At least 1 number
- At least 1 special character

Step Three

Once you enter your username and password correctly, you will see a **Success** message when logging in for the first time.

From here, you can click **Continue** which will log you into Sterling’s service.

You have the option to click on **Add Account** which will redirect you to the account dashboard to add another Sterling account.



Exhibit C: Success message during Sterling client login

Step Four

Once you reach your account dashboard, you will have the option of adding another account or continue to an existing added account by clicking the **Go** button.

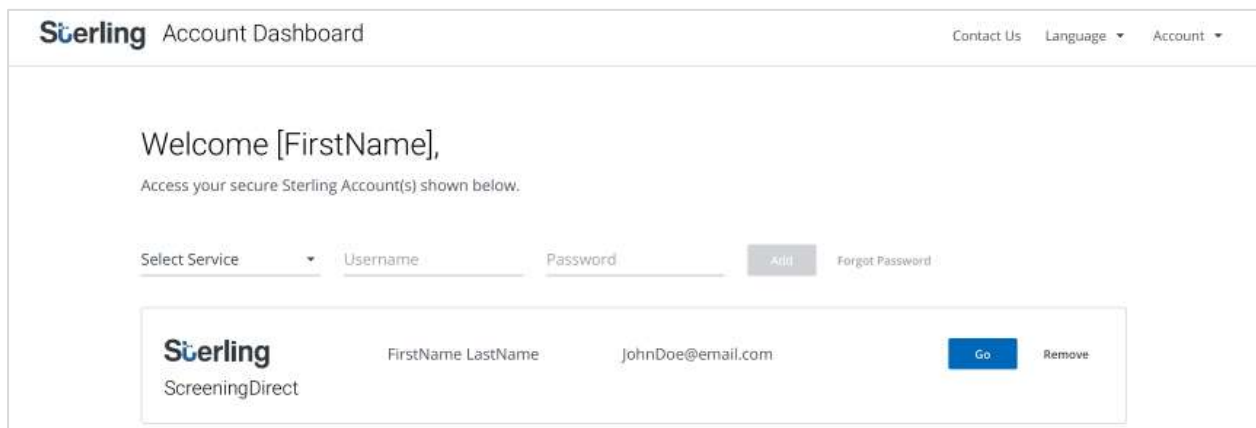


Exhibit D: Account dashboard screen that’s part of client login experience